

United States Bankruptcy Court
District of New Jersey

In re **Coral Dyeing & Finishing Corp.**

Debtor

Case No. **13-29792 (MS)**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	Unknown		
B - Personal Property	Yes	5	Unknown		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	4		3,339,813.50	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		1,239.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	25		1,638,044.50	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		41			
Total Assets			Unknown		
Total Liabilities				4,979,097.00	

United States Bankruptcy Court
District of New Jersey

In re **Coral Dyeing & Finishing Corp.**

Debtor

Case No. **13-29792 (MS)**Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Building and real property located at 555 E. 31st Street, Paterson, NJ 07509 (Block 8803, Lot 2.02 and Block 8804, Lots 1, 2 and 3)		-	Unknown	2,823,399.04

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty cash	-	67.36
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		HRA account (ending in 103)	-	1,417.64
		Checking account ending in 372)	-	590.75
		Payroll account ending in 385	-	1,605.81
		Business savings account ending in 18	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with PSE&G (PSE&G escrow account)	-	10,820.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **14,501.56**
(Total of this page)

4 continuation sheets attached to the Schedule of Personal Property

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable	-	151,447.72
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **151,447.72**
(Total of this page)

Sheet 1 of 4 continuation sheets attached
to the Schedule of Personal Property

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Honda Accord (approx. 185,000 miles)	-	3,500.00
		2001 Mercedes M Class (approx. 120,000 miles)	-	3,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computers, server, printers, desks, chairs, cabinets, pencils, paper, folders and phone system	-	7,000.00

Sub-Total > **13,500.00**
(Total of this page)

Sheet **2** of **4** continuation sheets attached
to the Schedule of Personal Property

In re Coral Dyeing & Finishing Corp.Case No. 13-29792 (MS)

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		LIFTING EQUIPMENT: Scissor Lift SJ II 3220; Yale Forklift 8,000 lb. payload; Yale Front Squeeze 2,000 lb. payload; Baker side squeeze 2,000 lb. payload BEAMING DEPT.: 2 Automatic Beamers; 3 Unwind/Rewind Beamers BOILERS: Cleaver Brooks 600 HP; Cleaver Brooks 250 HP; Cleaver Brooks 250 HP HOISTS: 29 2-ton Electric Hoists; 10 1-ton Electric Hoists; 2 2-ton Spare Hoists; 2 Spare Hand Hoists 1 Hand Chain Hoist in use; Hyster Forklift DYE EQUIPMENT: 2 90-inch Burlingtons; 9 70-inch Burlingtons; 9 Werner Open Jigs - small batch size; 3 Zimmer Medium Batch Jigs; 4 Zimmer Jumbo Jigs DYE RANGES: Machine #3 - Continuous Buffing Wheel Dye Range (50 ft. oven, Werner frame, J Box accumulator, Infrared Pre-Dryer); Machine #4 - Dark Dye Range, ribbons, badges, floral, bridal, label trades; Machine #9 - Light and Medium Shade Dye Range DRY CANS: #1 - Horizontal Dry Cans (designed to dry abric after dyeing); #2 - Double Stack 90-inch Vertical Dry Cans; #3 - Vertical Single Stack of Dry Cans FRAMES: Machine #5 - Suntex Tenter Frame w/6 gas zones (finishing for military/flag only); Machine #6 - Open Tent Frame 65-inch width (finishing for ribbons fed by Machine 4); Machine #8 - Enclosed Tenter Frame 50 ft. w/1-zone gas/Stand-alone Dry Cans CALENDARING: Van TUBING DEPT.: 6 Tubing	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

In re Coral Dyeing & Finishing Corp.Case No. 13-29792 (MS)

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		LAB EQUIPMENT:	-	Unknown
		Atlant Ci 3000 Xenon Weather-ometer		
		3 Tensil Strength Calibrated Scales (warp and fill)		
		Stand-alone Steam-fired Drying Oven (30 feet length)		
		CHEMICAL MIXING EQUIPMENT:		
		4 large Hill Mixers		
30. Inventory.		Dyestuff - \$40,000 (Est.)	-	72,500.00
		Finish Chemicals - \$26,000 (Est.)		
		Packing - \$6,500 (Est.)		
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	72,500.00
(Total of this page)	
Total >	251,949.28

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			UCC-1					
Berwick Offray LLC 2015 West Front Street PO Box 428 Berwick, PA 18603		-	Rolling inventory of fabric			X		
			Value \$ Unknown				Unknown	Unknown
Account No.			Mortgage					
Carson & Gebel Ribbon Company 17 Green Pond Road PO Box 685 Rockaway, NJ 07866		X -	Building and real property located at 555 E. 31st Street, Paterson, NJ 07509 (Block 8803, Lot 2.02 and Block 8804, Lots 1, 2 and 3)			X		
			Value \$ Unknown				320,000.00	Unknown
Account No.			UCC-1					
Carson & Gebel Ribbon Company 17 Green Pond Road PO Box 685 Rockaway, NJ 07866		-	Debtor's cash, equipment, inventory and accounts receivable			X		
			Value \$ 0.00				0.00	0.00
Account No.			Sewer charges					
City of Paterson Division of Sewer Assessment City Hall 155 Market Street Paterson, NJ 07505		-	Building and real property located at 555 E. 31st Street, Paterson, NJ 07509 (Block 8803, Lot 2.02 and Block 8804, Lots 1, 2 and 3)			X		
			Value \$ Unknown				297,209.71	Unknown
Subtotal							617,209.71	0.00
(Total of this page)								

3 continuation sheets attached

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
MFC Partners, LLC c/o Jonathan E. McMeen, Esq. Laddey, Clark & Ryan, LLP 60 Blue Heron Road, Suite 300 Sparta, NJ 07871-2600		Mortgage, Assignment of Rents & Leases and Blanket Lien on Equipment, Fixtures, Building and real property located at 555 E. 31st Street, Paterson, NJ 07509 (Block 8803, Lot 2.02 and Block 8804, Lots 1, 2 and 3)			X	1,529,867.68	Unknown
		Value \$ Unknown					
Account No.							
MFC Partners, LLC One Kalisa Way Suite 310 Paramus, NJ 07652		On behalf of: MFC Partners, LLC				Notice Only	
		Value \$					
Account No.							
Paterson Restoration Corporation c/o Daniel C. Kleeman, Esq. 100 Hamilton Road Paterson, NJ 07505		Building and real property located at 555 E. 31st Street, Paterson, NJ 07509 (Block 8803, Lot 2.02 and Block 8804, Lots 1, 2 and 3)			X	169,625.78	Unknown
		Value \$ Unknown					
Account No.							
Colson Services Corp. PO Box 942 Bowling Green Station New York, NY 10274		On behalf of: Paterson Restoration Corporation				Notice Only	
		Value \$					
Account No.							
Colson Services Corp. 101 Barclay Street 8th Floor New York, NY 10286		On behalf of: Paterson Restoration Corporation				Notice Only	
		Value \$					
Subtotal (Total of this page)						1,699,493.46	0.00

Sheet **1** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Paterson Restoration Corporation 125 Ellison Street Paterson, NJ 07505			On behalf of: Paterson Restoration Corporation				Notice Only	
			Value \$					
Account No.			UCC-1					
Paterson Restoration Corporation c/o Daniel C. Kleeman, Esq. 100 Hamilton Plaza Paterson, NJ 07505		-	All corporate assets of Debtor			X		
			Value \$ Unknown				Unknown	Unknown
Account No.			Loan secured by UCC-1					
PNC Bank, N.A. c/o Kevin Huang, Esq. Dilworth Paxson LLP 457 Haddonfield Road, Suite 700 Cherry Hill, NJ 08002	X	-	Debtor's machinery and equipment			X		
			Value \$ Unknown				516,414.46	Unknown
Account No.			On behalf of: PNC Bank, N.A.				Notice Only	
PNC Bank, N.A. PO Box 340777 Pittsburgh, PA 15230-7777								
			Value \$					
Account No.			On behalf of: PNC Bank, N.A.				Notice Only	
PNC Bank, N.A. 8800 Tinicum Boulevard Philadelphia, PA 19153								
			Value \$					
Subtotal (Total of this page)							516,414.46	0.00

Sheet **2** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Tax Collector City of Paterson City Hall - Main Floor 155 Market Street Paterson, NJ 07505		Property Taxes Building and real property located at 555 E. 31st Street, Paterson, NJ 07509 (Block 8803, Lot 2.02 and Block 8804, Lots 1, 2 and 3)				X	506,695.87	Unknown
Account No. 								
Account No. 								
Account No. 								
Account No. 								
Subtotal (Total of this page)							506,695.87	0.00
Total (Report on Summary of Schedules)							3,339,813.50	0.00

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Coral Dyeing & Finishing Corp.Case No. 13-29792 (MS)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Notice only					
Assistant Attorney General Department of Justice - Tax Division Civil Trial Section, Eastern Region PO Box 227, Ben Franklin Station Washington, DC 20044	-						0.00	0.00
Account No.			Notice only					
Internal Revenue Service Special Procedures Branch Attention: Bankruptcy Section PO Box 744 Springfield, NJ 07081-0744	-						0.00	0.00
Account No.			Notice only					
Internal Revenue Service Attention: District Director 955 South Springfield Avenue PO Box 724 Springfield, NJ 07081	-						0.00	0.00
Account No.			Notice only					
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-						0.00	0.00
Account No.			Notice only					
Office of the Attorney General State of New Jersey Division of Law PO Box 080 Trenton, NJ 08625-0080	-						0.00	0.00
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet **1** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								A M O U N T E N T I T L E D T O P R I O R I T Y
Account No.			Notice only					
Office of the Attorney General State of NJ - Division of Law Hughes Justice Complex 25 Market Street Trenton, NJ 08625-0112	-						0.00	0.00
Account No.			Notice only					
Office of the Chief Counsel Internal Revenue Service SB/SE Division Counsel One Newark Center, Suite 1500 Newark, NJ 07102	-						0.00	0.00
Account No.			Notice only					
State of New Jersey Division of Taxation Sales & Use Tax PO Box 999 Trenton, NJ 08625	-						0.00	0.00
Account No.			Notice only					
State of New Jersey Division of Taxation - Gross Income Tax 50 Barrack Street PO Box 269 Trenton, NJ 08625	-						0.00	0.00
Account No.			Notice only					
State of New Jersey Division of Employer Accounts Attn: Stanley A. Cooper PO Box 279 Trenton, NJ 08625	-						0.00	0.00
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet **2** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Treasurer, State of New Jersey Division of Revenue PO Box 417 Trenton, NJ 08646-0417	-						1,239.00	0.00
								1,239.00
Account No.			Notice only					
U.S. Environmental Protection Agency Region 2 290 Broadway 17th Floor New York, NY 10007-1866	-						0.00	0.00
								0.00
Account No.			Notice only					
United States Attorney (for Internal Revenue Service) 970 Broad Street, Fifth Floor Newark, NJ 07102	-						0.00	0.00
								0.00
Account No.								
Account No.								
Subtotal							1,239.00	0.00
(Total of this page)							1,239.00	1,239.00
Total							1,239.00	0.00
(Report on Summary of Schedules)							1,239.00	1,239.00

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. A. Duie Pyle, Inc. PO Box 564 West Chester, PA 19381-0564		-	Trade debt				306.80
Account No. Able Tex Sewer & Drain PO Box 99 Garfield, NJ 07026		-	Trade debt				642.00
Account No. Absolute Package & Supply, Inc. 456 E. 22nd Street Paterson, NJ 07514		-	Trade debt			X	160.04
Account No. Acetylene Supply PO Box 607 Princeton Junction, NJ 08550-0607		-	Trade debt				510.00
Subtotal (Total of this page)							1,618.84

24 continuation sheets attached

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				1,098.67
Advanced Business Concepts PO Box 1068 Secaucus, NJ 07096		-					
Account No.			Notice only. Litigation plaintiff..				0.00
AGL Welding Supply c/o John Murano, Esq. Murano & Roth, LLC 690 Kinderkamack Road Oradell, NJ 07649		-		X	X	X	
Account No.			Trade debt				25.49
Airgas Safety, Inc. PO Box 951884 Dallas, TX 75395-1884		-					
Account No.			Trade debt				23,206.00
Albertus Engineering 288 Lancaster Avenue Malvern, PA 19355		-				X	
Account No.			Trade debt				2,080.25
Alco Sheet Metal Fabricators, Inc. 51 Chester Street Clifton, NJ 07011-2113		-					
Subtotal (Total of this page)							26,410.41

Sheet no. 1 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				72.76
All Maintenance Products 5 Mathews Avenue Riverdale, NJ 07457-1020		-					
Account No.			Insurance				33,347.58
Amerihealth Insurance Co. of NJ PO Box 70250 Philadelphia, PA 19176-0250		-		X	X	X	
Account No.			Insurance				5,049.00
Anthony S. Cupo Agency 50 Mt. Prospect Avenue Clifton, NJ 07013		-					
Account No.			Notice only. Plaintiff in pending litigation.				0.00
Antonio DeRobertis c/o Mark J. Semeraro, Esq. Kaufman Semeraro Bern Deutsch & Leibman Two Executive Drive, Suite 540 Fort Lee, NJ 07024		-		X	X	X	
Account No.			Trade debt				114,021.93
Appalachian Underwriters, Inc. 800 Oak Ridge Turnpike Suite A-1000 Oak Ridge, TN 37830		-		X	X	X	
Sheet no. 2 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							152,491.27

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade debt				2,764.55
Ascensus PO Box 36472 Newark, NJ 07188-6472		-					
Account No.			Trade debt				1,443.43
Ashland Hercules, Inc. PO Box 116232 Atlanta, GA 30368-6232		-					
Account No.			Trade debt				3,742.58
Assurant Employee Benefits PO Box 806644-1 Kansas City, MO 64180-6644		-					
Account No.			Trade debt				611.39
AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6463		-					
Account No.			Trade debt				5,420.62
Atlas Consolidated Machine Corp. 53 Bleeker Street Paterson, NJ 07524		-					

Sheet no. 3 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**13,982.57**

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No.							
Baker-Titan Adhesives 25 Lake Street Paterson, NJ 07501		-					12,693.86
Account No.							
Bederson & Company, LLP 100 Passaic Avenue Fairfield, NJ 07004		-					30,451.00
Account No.							
Bederson & Company, LLP PO Box 139 West Caldwell, NJ 07006							Notice Only
Account No.							
Bergen Jaguar Attn: Jo-Ann Casino, Controller 666 Route 17 North Paramus, NJ 07652	X	-					0.00
Account No.							
Cascade Water Services 113 Bloomingdale Road Hicksville, NY 11801		-					1,605.00
Subtotal (Total of this page)							44,749.86

Sheet no. **4** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Chase Auto Finance PO Box 901076 Ft. Worth, TX 78101-2078		-					0.00
Account No.			Trade debt				
Chemworld International, Ltd., Inc. 666 Plainsboro Road Suite 515 Plainsboro, NJ 08536		-					18,107.50
Account No.			Trade debt				
Choice Funding PO Box 713669 Cincinnati, OH 45271-3669		-		X	X	X	15,930.09
Account No.			Trade debt				
Cintas Fire Protection PO Box 636525 Cincinnati, OH 45263-6525		-					283.55
Account No.							
City of Paterson Bureau of Fire Prevention 710 East 31st Street Paterson, NJ 07513		-					126.00

Sheet no. **5** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**34,447.14**

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
CJ Vanderbeck 240 Marshall Street PO Box 705 Paterson, NJ 07533		-				X	759.33
Account No.			Loan				
Claudio Parraguirre 425 Buffalo Avenue Paterson, NJ 07503		-					80,000.00
Account No.			Notice only. Venue of pending litigation.				
Clerk United States District Court King Federal Building Newark, NJ 07102		-					0.00
Account No.			Notice only. Venue of pending litigation.				
Clerk, Special Civil Part Superior Court of New Jersey New Courthouse, First Floor 77 Hamilton Street Paterson, NJ 07505		-					0.00
Account No.			Trade debt				
Commercial Products USA PO Box 504 Hawthorne, NJ 07506		-					2,508.65

Sheet no. **6** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**83,267.98**

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Cortese Corporation 126 E. Dickerson Street Dover, NJ 07801	-				X	0.00
Account No.						
D.B. Becker Company, Inc. c/o Jacob A. Papay, Jr., Esq. Gebhardt & Kiefer, P.C. 1318 Route 31 NJ 08809	-				X	15,848.00
Account No.						
D.B. Becker Company, Inc. 46 Leigh Street Clinton, NJ 08809		On behalf of: D.B. Becker Company, Inc.				Notice Only
Account No.						
Danielle Dombrow 793 Iron Latch Road Franklin Lakes, NJ 07417	-	Loan				75,000.00
Account No.						
Daven Industries, Inc. 5 Just Road Fairfield, NJ 07004	-	Trade debt				251.39
Sheet no. 7 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						91,099.39

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				1,667.68
Delta Dental Plan of NJ PO Box 36483 Newark, NJ 07188-6483		-					
Account No.			Trade debt				1,350.00
Delta Investments Ltd. Super Transport 499 River Road Clifton, NJ 07014		-					
Account No.			Notice only.				0.00
Donnell R. Jackson c/o Larry A. Levy, Esq. Marcus & Levy Valley National Bank Bldg., 80 Broadway Elmwood Park, NJ 07407		-		X	X	X	
Account No.			Trade debt				80.00
Dragon IT, LLC 787 Commerce Drive PO Box 2005 Venice, FL 34284		-					
Account No.			Trade debt				50.00
E-Z Pass NJ Customer Service Center PO Box 52002 Newark, NJ 07101-8202		-					
Sheet no. 8 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							3,147.68

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				1,930.00
Eastern Color 35 Livingston Street Providence, RI 02904		-					
Account No.			Trade debt				678.75
EHWA Glotech 17605 Fabrica Way Suite 1 Cerritos, CA 90703		-					
Account No.			Trade debt				957.30
Electronic Drives & Controls, Inc. 17 Eastmans Road Parsippany, NJ 07054		-					
Account No.			Trade debt.				910.83
Engineering Chemical Services 54 S. Salem Street Dover, NJ 07801		-					
Account No.			Loan				100,000.00
Fabric Resource 9 Park Place Great Neck, NY 11021		-					
Sheet no. 9 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							104,476.88

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade debt				
Federal Express PO Box 371461 Pittsburgh, PA 15250-7461		-					114.53
Account No.			Trade debt				
Flemington Instrument PO Box 298 Ringoes, NJ 08551		-					2,518.77
Account No.			Loan				
Frederick Dombrow, III 793 Iron Latch Road Franklin Lakes, NJ 07417		-					140,000.00
Account No.			Loan				
Frederick Dombrow, Jr. 793 Iron Latch Road Franklin Lakes, NJ 07417		-					312,000.00
Account No.			Trade debt				
Gaeta Recycling Co., Inc. 278-282 West Railway Avenue Paterson, NJ 07503		-				X	15,176.25

Sheet no. **10** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**469,809.55**

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
GCF, Inc. 119 Rockland Avenue Northvale, NJ 07647		-					246.88
Account No.			Trade debt				
Gehring Montgomery 710 Louis Drive Warminster, PA 18974		-					17,603.61
Account No.			Trade debt				
Grainger Dept. 825159353 Palatine, IL 60038-0001		-					1,326.15
Account No.			Trade debt				
H.B. Fuller PO Box 842401 Boston, MA 02284-2401		-					190.85
Account No.			Trade debt				
Hartford Steam Boiler Inspection & Insurance Co. 21045 Network Place Chicago, IL 60673-1210		-					385.00
Subtotal (Total of this page)							19,752.49

Sheet no. **11** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
Hentex 248 Candlestick Hill Road Newburgh, NY 12550		-					900.00
Account No.			Trade debt				
Holyoke Machine Co. 514 Main Street PO Box 988 Holyoke, MA 01041-0988		-					8,020.00
Account No.			Insurance				
Horizon BC/BS of New Jersey PO Box 1738 Newark, NJ 07101-1738		-					6,303.26
Account No.			Trade debt				
Huntsman PO Box 842892 Boston, MA 02284-2892		-					1,528.56
Account No.			Trade debt				
Idearc Media PO Box 619810 DFW Airport, TX 78281-9810		-					141.83

Sheet no. **12** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**16,893.65**

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
Imperial PFS 67 Millbrook Street Suite 508 Worcester, MA 01606		-					4,646.31
Account No.			Trade debt				
J.K. Carting, LLC 522 E. 33rd Street Paterson, NJ 07504		-					8,560.88
Account No.			Vehicle lease				
Jaguar Financial Group c/o Chase PO Box 78074 Phoenix, AZ 85062-8074		-				X	2,384.16
Account No.			Loan				
Joann Dewe-Mathews 84 W. Burda Place New City, NY 10956-2913		-					17,500.00
Account No.			Trade debt				
Lam Machinery & Services, Inc. 50 E. 17th Street PO Box 314 Paterson, NJ 07544		-					6,615.53
Sheet no. 13 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							39,706.88

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Levine Industries 70-94 Levine Street PO Box 736 Paterson, NJ 07503		-					9,255.13
Account No.							
Liberty Mutual Insurance PO Box 7247-0109 Philadelphia, PA 19170-0109		-				X	71,332.22
Account No.							
Liberty Textile Mills Corp. PO Box 2777 Paterson, NJ 07509		-					789.00
Account No.							
Lowe's PO Box 530954 Atlanta, GA 30353-0954		-					3,969.95
Account No.							
Lubrication Engineers, Inc. PO Box 16025 Wichita, KS 67216		-					361.98
Sheet no. 14 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							85,708.28

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
Lyntech Specialty Mgmt., Inc. 106 McLean Boulevard Paterson, NJ 07514-1223		-					770.00
Account No.			Trade debt				
Magnatrol Valve Corp. PO Box 17 Hawthorne, NJ 07507		-					671.21
Account No.			Trade debt				
Master Pak, Inc. Summit Plaza 370 W. Pleasantview Avenue #119 Hackensack, NJ 07601		-					880.00
Account No.			Trade debt				
McMaster-Carr PO Box 7690 Chicago, IL 60680-7690		-					16.57
Account No.			Trade debt				
McTron Technologies 5210 Hovis Road Charlotte, NC 28208		-					14,699.20
Sheet no. 15 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							17,036.98

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				18,000.00
Mid-Atlantic Appraisal Cons. PO Box 691 Middletown, NJ 07748		-					
Account No.			Trade debt				199.87
Moldwood Products c/o Southern Plug & Manufacturing 6566 Mer Rouge Road Bastrop, LA 71220		-					
Account No.			Trade debt				5,000.00
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538		-					
Account No.			Trade debt				473.40
New York Carolina Exp. PO Box 512577 Philadelphia, PA 19175-2577		-					
Account No.			Trade debt				2,114.00
NJ Division of Fire Safety Department of Community Affairs PO Box 809 Trenton, NJ 08625-0809		-					
Sheet no. 16 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal (Total of this page)						25,787.27

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
North Jersey Forklift, Inc. 5 Corvair Court Flanders, NJ 07836		-					2,513.74
Account No.			Trade debt				
Omega Engineering PO Box 405369 Atlanta, GA 30384-5369		-					228.06
Account No.			Trade debt				
Optimum 1111 Stewart Avenue Bethpage, NY 11714-3581		-					973.64
Account No.			Health insurance				
Oxford Health Plans PO Box 1697 Newark, NJ 07101-1697		-				X	32,245.70
Account No.			Trade debt				
P. Altman & Son 2015 Kings Highway Brooklyn, NY 11229		-					735.84
Sheet no. 17 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							36,696.98

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
Paper Tubes, Cores & Boxes PO Box 6013 Clifton, NJ 07015		-					5,397.00
Account No.			Trade debt				
Passaic Rubber Company, Inc. 45 Demarest Drive PO Box 8500-58393 Philadelphia, PA 19178-3893		-					1,527.34
Account No.			Trade debt				
Passaic Valley Water Commission PO Box 11393 Newark, NJ 07101-4393		-					30,019.65
Account No.			Trade debt				
Paterson Department of Human Resources Attn: Mercantile License Division 125 Ellison Street, First Floor Paterson, NJ 07505		-					125.00
Account No.			Trade debt				
Precision Door 220 West Parkway Unit 9 Pompton Plains, NJ 07444		-					3,471.00
Sheet no. 18 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							40,539.99

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		-	Trade debt				2,257.00
Prime Pack 1290 Metropolitan Avenue Brooklyn, NY 11237							
Account No.		-	Trade debt				1,038.75
Progressive Hydraulics, Inc. PO Box 824026 Philadelphia, PA 19182-4026							
Account No.		-	Utilities			X	192,400.00
PSE&G Attn: Suzanne M. Klar, Esq. 80 Park Plaza T5D Newark, NJ 07102-0570							
Account No.			On behalf of: PSE&G				Notice Only
PSE&G PO Box 14444 New Brunswick, NJ 08906-4444							
Account No.		-	Trade debt				159.34
Purchase Power (AMS) 190 Sylvan Avenue Englewood Cliffs, NJ 07632							
Sheet no. <u>19</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							195,855.09

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
QC Laboratories PO Box 514 Southampton, PA 18966		-					753.50
Account No.			Trade debt				
Rochester Midland Corporation PO Box 64462 Rochester, NY 14624-6862		-					856.96
Account No.			Trade debt				
Royal Adhesives & Sealants 2001 W. Washington Street South Bend, IN 46628-2032		-					1,441.97
Account No.			Trade debt				
Sean Wood, LLC 163 Westfall Drive Dingmans Ferry, PA 18328		-					1,295.00
Account No.			Trade debt				
Sonny's Contracting 102 East Linwood Avenue Paramus, NJ 07652		-				X	26,927.00
Subtotal (Total of this page)							31,274.43

Sheet no. 20 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
Spectrum Waste Services PO Box 333 Fair Lawn, NJ 07410		-					2,150.00
Account No.			Trade debt				
Standard Dyes, Inc. PO Box 2808 High Point, NC 27261-2808		-					40,059.11
Account No.			Trade debt				
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686		-					41,742.13
Account No.			Trade debt				
Sure Source 20 Constitution Boulevard Shelton, CT 06484-4302		-					364.00
Account No.			Trade debt				
Teal's Express, Inc. PO Box 6010 Watertown, NY 13601		-					77.61
Sheet no. 21 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							84,392.85

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
Tech Transport, Inc. PO Box 431 Milford, NH 03055		-					490.45
Account No.			Insurance				
The Hartford - Liability PO Box 5556 Hartford, CT 06102-5556		-					2,697.60
Account No.			Trade debt				
The Market Basket 813 Franklin Lakes Road Franklin Lakes, NJ 07417		-					1,298.77
Account No.			Trade debt				
Total Dynamic Systems, Inc. PO Box 12 Phillipsburg, NJ 08865		-					1,362.49
Account No.			Trade debt				
Tri-State Bearing 14 Sebago Street Clifton, NJ 07013		-					1,347.92
Sheet no. 22 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							7,197.23

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
Uline Attn: Accounts Receivable 2200 S. Lakeside Drive Waukegan, IL 60085		-					225.52
Account No.			Trade debt				
Unishippers 115 Route 46 Building F1000 Mountain Lakes, NJ 07046		-					195.96
Account No.			Trade debt				
Universal 131 South Newman Street Hackensack, NJ 07601		-					2,042.01
Account No.			Trade debt				
UPS PO Box 7247-0244 Philadelphia, PA 19170-0001		-					1,408.26
Account No.			Trade debt				
UPS Supply Chain Solutions 28013 Network Place Chicago, IL 60673-1280		-					780.15
Subtotal (Total of this page)							4,651.90

Sheet no. **23** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				
Veckridge Chemical Co., Inc. 60-70 Central Avenue So. Kearny, NJ 07032		-					
							4,976.17
Account No.			Utilities				
Verizon PO Box 4833 Trenton, NJ 08650-4833		-					
							60.06
Account No.			Utilities				
Verizon PO Box 4833 Trenton, NJ 08650-4833		-					
							1,220.60
Account No.			Trade debt				
YRC PO Box 13573 Newark, NJ 07188-3573		-					
							792.08
Account No.							

Sheet no. **24** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**7,048.91**Total
(Report on Summary of Schedules)**1,638,044.50**

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Aqua Fresca & Java, LLC 42 Okner Parkway Livingston, NJ 07039	Water cooler lease
Bergen Jaguar 666 Route 17 North Paramus, NJ 07652	Lease of 2011 Jaguar XJL
NY Susquehanna and Western Railroad Co. 309 River Road Edgewater, NJ 07020	Rail lease

In re **Coral Dyeing & Finishing Corp.**Case No. **13-29792 (MS)**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Frederick Dombrow, Jr. 793 Iron Latch Road Franklin Lakes, NJ 07417	PNC Bank, N.A. c/o Kevin Huang, Esq. Dilworth Paxson LLP 457 Haddonfield Road, Suite 700 Cherry Hill, NJ 08002
Frederick Dombrow, Jr. 793 Iron Latch Road Franklin Lakes, NJ 07417	Carson & Gebel Ribbon Company 17 Green Pond Road PO Box 685 Rockaway, NJ 07866
Mohamed Younes 178 Birch Road Franklin Lakes, NJ 07417	Bergen Jaguar Attn: Jo-Ann Casino, Controller 666 Route 17 North Paramus, NJ 07652

United States Bankruptcy Court
District of New JerseyIn re **Coral Dyeing & Finishing Corp.**

Debtor(s)

Case No. **13-29792 (MS)**Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **43** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 18, 2013**

Signature


Frederick Dombrow, Jr.
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of New Jersey

In re **Coral Dyeing & Finishing Corp.**

Debtor(s)

Case No. **13-29792 (MS)**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$5,864,200.00	2011: Business Operations
\$4,254,200.00	2012: Business Operations
\$2,796,700.00	2013: Business Operations (estimated income)

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

B7 (Official Form 7) (04/13)

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Amerihealth Insurance Co. of NJ PO Box 70250 Philadelphia, PA 19176-0250	7/16/13	\$11,115.86	
Chemworld International, Ltd., Inc. 666 Plainsboro Road Suite 515 Plainsboro, NJ 08536	6/10/13	\$2,266.75	
Chemworld International, Ltd., Inc. 666 Plainsboro Road Suite 515 Plainsboro, NJ 08536	6/18/13	\$3,223.00	
Chemworld International, Ltd., Inc. 666 Plainsboro Road Suite 515 Plainsboro, NJ 08536	6/18/13	\$266.75	
Chemworld International, Ltd., Inc. 666 Plainsboro Road Suite 515 Plainsboro, NJ 08536	7/25/13	\$5,478.00	
Chemworld International, Ltd., Inc. 666 Plainsboro Road Suite 515 Plainsboro, NJ 08536	8/1/13	\$3,036.00	
Chemworld International, Ltd., Inc. 666 Plainsboro Road Suite 515 Plainsboro, NJ 08536	8/19/13	\$4,642.00	
Chemworld International, Ltd., Inc. 666 Plainsboro Road Suite 515 Plainsboro, NJ 08536	8/29/13	\$2,464.00	

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Choice Funding PO Box 713669 Cincinnati, OH 45271-3669	8/16/13	\$8,689.14	
Cupo Insurance [NEED ADDRESS. SHOULD THEY ALSO GO ON SCHED. F?]	9/10/13	\$13,359.92	
The Hartford - Liability PO Box 5556 Hartford, CT 06102-5556	6/13/13	\$1,774.28	
The Hartford - Liability PO Box 5556 Hartford, CT 06102-5556	7/1/13	\$2,670.60	
The Hartford - Liability PO Box 5556 Hartford, CT 06102-5556	9/13/13	\$4,029.40	
Horizon BC/BS of New Jersey PO Box 1738 Newark, NJ 07101-1738	8/2/13	\$5,029.19	
Horizon BC/BS of New Jersey PO Box 1738 Newark, NJ 07101-1738	9/3/13	\$5,029.19	
Liberty Mutual Insurance PO Box 7247-0109 Philadelphia, PA 19170-0109	7/26/13	\$13,280.05	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	6/13/13	\$1,500.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	6/17/13	\$5,500.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	6/19/13	\$1,000.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	6/19/13	\$2,034.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	6/20/13	\$1,500.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	6/27/13	\$2,500.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	7/11/13	\$1,588.35	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	7/18/13	\$2,250.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	7/18/18	\$1,500.00	

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	7/25/13	\$2,500.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	8/1/13	\$3,800.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	8/8/13	\$1,700.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	8/15/13	\$1,740.10	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	8/29/13	\$1,600.00	
Nelcon, Inc. PO Box 8158 Haledon, NJ 07538	9/10/13	\$1,000.00	
Paper Tubes, Cores & Boxes PO Box 6013 Clifton, NJ 07015	6/11/13	\$1,691.30	
Paper Tubes, Cores & Boxes PO Box 6013 Clifton, NJ 07015	6/20/13	\$1,688.25	
Paper Tubes, Cores & Boxes PO Box 6013 Clifton, NJ 07015	7/9/13	\$1,377.35	
Paper Tubes, Cores & Boxes PO Box 6013 Clifton, NJ 07015	7/24/13	\$1,123.35	
Paper Tubes, Cores & Boxes PO Box 6013 Clifton, NJ 07015	8/20/13	\$1,112.80	
Paper Tubes, Cores & Boxes PO Box 6013 Clifton, NJ 07015	8/20/13	\$767.50	
PSE&G PO Box 14444 New Brunswick, NJ 08906-4444	6/13/13	\$22,000.00	
PSE&G PO Box 14444 New Brunswick, NJ 08906-4444	7/18/13	\$7,794.96	
PSE&G PO Box 14444 New Brunswick, NJ 08906-4444	8/5/13	\$10,568.35	
PSE&G PO Box 14444 New Brunswick, NJ 08906-4444	8/5/13	\$9,671.84	
PSE&G PO Box 14444 New Brunswick, NJ 08906-4444	8/14/13	\$12,857.74	

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Spectrum Waste Services PO Box 333 Fair Lawn, NJ 07410	7/19/13	\$2,150.00	
Spectrum Waste Services PO Box 333 Fair Lawn, NJ 07410	8/5/13	\$2,150.00	
Spectrum Waste Services PO Box 333 Fair Lawn, NJ 07410	8/23/13	\$2,150.00	
Standard Dyes, Inc. PO Box 2808 High Point, NC 27261-2808	6/10/13	\$4,527.73	
Standard Dyes, Inc. PO Box 2808 High Point, NC 27261-2808	6/26/13	\$5,408.98	
Standard Dyes, Inc. PO Box 2808 High Point, NC 27261-2808	6/26/13	\$2,000.00	
Standard Dyes, Inc. PO Box 2808 High Point, NC 27261-2808	8/6/13	\$12,554.37	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	6/19/13	\$5,986.30	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	6/21/13	\$4,936.60	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	6/28/13	\$6,940.00	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	7/16/13	\$5,881.15	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	7/26/13	\$6,924.90	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	8/12/13	\$5,888.60	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	8/13/13	\$1,000.00	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	8/20/13	\$5,369.10	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	8/28/13	\$6,201.30	
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	9/4/13	\$1,084.70	

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Star Chemical, LLC PO Box 2686 Dalton, GA 30719-2686	9/11/13	\$5,693.95	

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
To be provided.		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
PNC Bank, N.A. v. Coral Dyeing & Finishing Corp. Docket No. PAS-L-5841-10	Collection action	Superior Court of New Jersey Passaic County/Law Division	Juddgment entered April 1, 2011
MFC Partners, LLC v. Coral Dyeing & Finishing Corporation, Paterson Restoration Corporation, Carson & Gebel Ribbon Co. and PNC Bank, National Association Docket No. F-7729-11	Foreclosure	Superior Court of New Jersey Passaic County/Chancery Division	
Antonio DeRobertis v. Coral Dyeing & Finishing Corporation, et al. Case No.2:13-cv-05151-FSH-JBC	Employment action	United States District Court District of New Jersey	Pending
AGL Welding Supply v. Coral Dyeing & Finishing Corp. Docket No. PAS-DC-1359-13	Collection action	Superior Court of New Jersey Passaic County/Law Division/Special Civil Part	Judgment entered
D.B. Becker Co., Inc. v. Coral Dyeing & Finishing Corp. Docket No. DC-6258-13	Collection action	Superior Court of New Jersey Passaic County/Law Division/Special Civil Part	Judgment entered June 28, 2013.
Midatlantic Appraisal v. Coral Dyeing & Finishing Co. Docket No. PAS-DC-910612-12	Collection action	Superior Court of New Jersey Passaic County/Law Division/Special Civil Part	Judgment entered 9/11/12
Donnell R. Jackson v. Coral Dyeing & Finishing Corp.	Personal injury		

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
AGL Welding Supply c/o John Murano, Esq. Murano & Roth, LLC 690 Kinderkamack Road Oradell, NJ 07649	July 2013	Levy on Debtor's bank account located at Wells Fargo in teh amount of \$9,497.78.
Mid-Atlantic Appraisal Cons. PO Box 691 Middletown, NJ 07748	November 2012	Levy on Debtor's bank account located at Wells Fargo in teh amount of \$7,118.34.

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Georgene Tanis	Former employee	June 2013	Retirement gift valued at approx. \$700.00

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8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
High winds tore roof and compromised underlaying structure. Rain came through opening on top of production machines and dyed fabric that was waiting to be finished. Winds also tore outside fencing. Plant was shut down for approx. one week because of the damage and subsequent city-wide power outage, causing loss of revenue.	Loss was due to Hurricane Sandy. Insurance covered all damages in the amount of \$506,684.17.	10/29/12

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Trenk, DiPasquale, Della Fera & Sodono, PC 347 Mt. Pleasant Avenue, Suite 300 West Orange, NJ 07052	September 9, 2013	\$20,000, inclusive of chapter 11 filing fee

10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR [TO BE PROVIDED]	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

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SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Dina Spence 796 Albemarle Street Wyckoff, NJ 07481	DATES SERVICES RENDERED Until 6/1/12
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NAME AND ADDRESS

Mohamed Kamel
188B Donor Avenue
Elmwood Park, NJ 07407

DATES SERVICES RENDERED

6/1/12 - Present

None

☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

Goldstein, Karlewicz & Goldstein, LLP

Lou Marinucci

ADDRESS

777 Chestnut Ridge Road
Chestnut Ridge, NY 10977

233 W. Route 59
Nanuet, NY 10954

DATES SERVICES RENDERED

Currently

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Mohamed Kamel

ADDRESS

188B Donor Avenue
Elmwood Park, NJ 07407

None

☒

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None

☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

12/31/12

INVENTORY SUPERVISOR

Mohamed Kamel, Inventory Supervisor

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

Dyestuff - \$54,000 (Est.)

Finish Chemicals - \$14,000 (Est.)

Packing - \$8,000 (Est.)

None

☐

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

12/31/12

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

Mohamed Kamel, Inventory Supervisor
Coral Dye & Finishing Corp.
551 E. 31st Street
Paterson, NJ 07509

21 . Current Partners, Officers, Directors and Shareholders

None

☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Frederick Dombrow, Jr. 793 Iron Latch Road Franklin Lakes, NJ 07417	Chief Executive Officer	100% owner

22 . Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Mohamed Younes 178 Birch Road Franklin Lakes, NJ 07417	President	[TO BE PROVIDED]

23 . Withdrawals from a partnership or distributions by a corporation

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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* * * * *

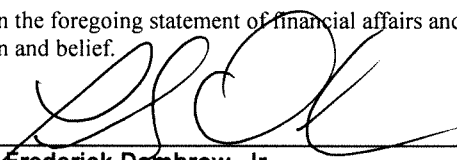
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

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I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 18, 2013

Signature


Frederick Dombrow, Jr.
Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571